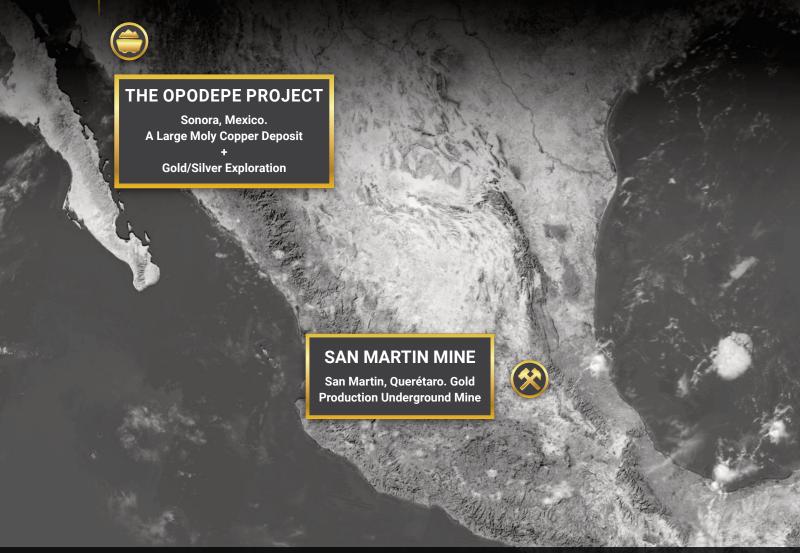


INVESTING IN SUSTAINABLE GOLD PRODUCTION IN MEXICO





KEY MARKET INFORMATION*

C\$13M MARKET CAPITALIZATION

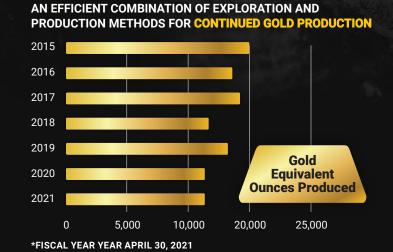
49,646,851
ISSUED AND
OUTSTANDING SHARES

250,000 WARRANTS

C\$6M CASH/NO DEBT

\$0.20-\$0.32 52 WEEK RANGE 49,896,851 FULLY DILUTED

*as of February 2022



FOR MORE INFORMATION, PLEASE CONTACT STARCORE INVESTOR RELATIONS

604-602-4935 | investor@starcore.com

WHY INVEST IN STARCORE?



PRODUCTION VALUE

EXPLORATION VALUE

ORGANIC GROWTH **OPPORTUNITIES**

EXPERIENCED MANAGEMENT









SAN MARTIN MINE MINERAL RESERVES AND RESOURCES AS OF SEPTEMBER 30, 2019

Category	Tonnes	Gold Au g/t	Silver Ag g/t	Total Contained Oz AuEq Oz
Total Proven and Probable	1,434,308	2.04	27	109,126
Total Inferred + Indicated Total Ounces Contained	1,713,120	1.91	19	118,389 227,515

Erme Enriquez C.P.G., BSc., MSc., is an independent consultant to the Company. He is a qualified person on the project as required under NI 43 101. Inferred Mineral Resources are not known to the same degree of certainty as Mineral Reserves and do not have demonstrated economic viability.

1. Reserve cut off grades are based on a 1.66 g/t gold

- Reserve cut oil grades are based on a equivalent.
 Metallurgical Recoveries of 88% gold and 55% silver. Minimum mining widths of 1.5 meters.
 Dilution factor of 20%.
 Gold equivalents based on a 1:81 gold:silver ratio.
 Price assumptions of \$1300 per ounce for gold and \$16 per ounce for silver.
- \$16 per ounce for silver. Mineral resources are estimated exclusive of and in addition to mineral reserves.

SAN MARTIN MINE

San Martin is a gold producing underground mine located in Queretaro, Mexico. The deposit is an epithermal probably low sulphidation precious metals type (au ag). For more information, visit:

www.starcore.com/en/operations/producing/gold-and-silver-in-queretaro

THE OPODEPE PROJECT

The Opodepe project represents a three dimensional prospect for Starcore with possibilities as a moly deposit, or as a property with gold showings, and thirdly as a project with the potential for copper porphyry at depth. These concessions of 11,364 hectares (the MEZTLI 4 claims) have never been explored for precious metals. With the acquisition of 3,087 hectares northwest of the MEZTLI 4 claims (the TEOCUITLA concessions), Starcore now has a total of 14,451 hectares to explore, with five veins identified thus far for the initial stage of drilling. www.starcore.com/en/operations/advanced-exploration/overview/

FOR MORE OF STARCORE'S EXPLORATION PROPERTIES, PLEASE VISIT WWW.STARCORE.COM

MANAGEMENT & DIRECTORS

Robert Eadie

CEO & Director

Gary Arca CA

Chief Financial Officer & Director

Salvador Garcia

Chief Operations Officer & Director

Pierre Alarie

President & Director

Jordan Estra

Non executive Chairman & Director

Federico Villasenor

Director

Tanya Lutzke

Director

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